

Use this worksheet If you owned rental Property in 2023

Rental Property Worksheet			
	1	2	3
Address			
Rental Income	\$	\$	\$
Rental Expenses			
Cleaning /Maintenance	\$	\$	\$
Lawn Care	\$	\$	\$
Snow Plowing	\$	\$	\$
Insurance	\$	\$	\$
Mortgage Interest	\$	\$	\$
Property Taxes	\$	\$	\$
Repairs	\$	\$	\$
Miles Driven	\$	\$	\$
Utilities Gas	\$	\$	\$
Utilities Electric	\$	\$	\$
Utilities Water	\$	\$	\$
Property Manager	\$	\$	\$
Supplies	\$	\$	\$
Miscellaneous	\$	\$	\$
2023 Assets Purchased List	Date Purchased	Cost	
Don't Forget Common Tax Forms:		<div>Must answer all questions on reverse side and include with your paperwork</div>	
WAGES	W-2		
INTEREST INCOME	1099 INT		
DIVIDEND INCOME	1099 DIV		
IRA/Pension/Annuity	1099 R		
Social Security	SSA-1099		
Gambling Winnings	W-2 G		
Unemployment Benefits	1099G		
Health Savings Account	1099 SA		
Stock Sales /Crypto Sales	1099 B		
College Tuition	1099 T		

